

EPTL Art 7. Trusts

EPTL 7-1.12 Supplemental Needs trusts established for persons with severe and chronic or persistent disabilities

SCPA Article 17-A

Social Services Law 366(2)(b)(2)

EPTL 7-1.12(a)(5)(v)

Reformation from a trust to a supplemental needs trust:

*Matter of Irwin Rappaport for Construction and Reformation of the Last Will and Testament of Rose Rappaport, Deceased*, 21 Misc. 3d 919 (NY Surrogate's Ct., Nassau Cty. 2008).

*Matter of the Estate of Henry N. Kamp, Deceased*, 7 Misc. 3d 615, 790 N.Y.S.2d 852 (Surrogate's Court, Broome County, 2005).

*Matter of the Estate of William Newman, Deceased*, 2008 NY Slip Op 50127 (Surrogate's Court, Bronx County, 2008).

Supplemental needs trust in which beneficiary is the creator:

*Matter of Julie B. Goldblatt*, a mentally retarded and developmentally disabled adult, 162 Misc. 2d 888 (NY Surrogate's Court, Nassau County 1994).